Elite Semiconductor Microelectronics Technology Inc.

Operating Updates

2026/11

Safe Harbor

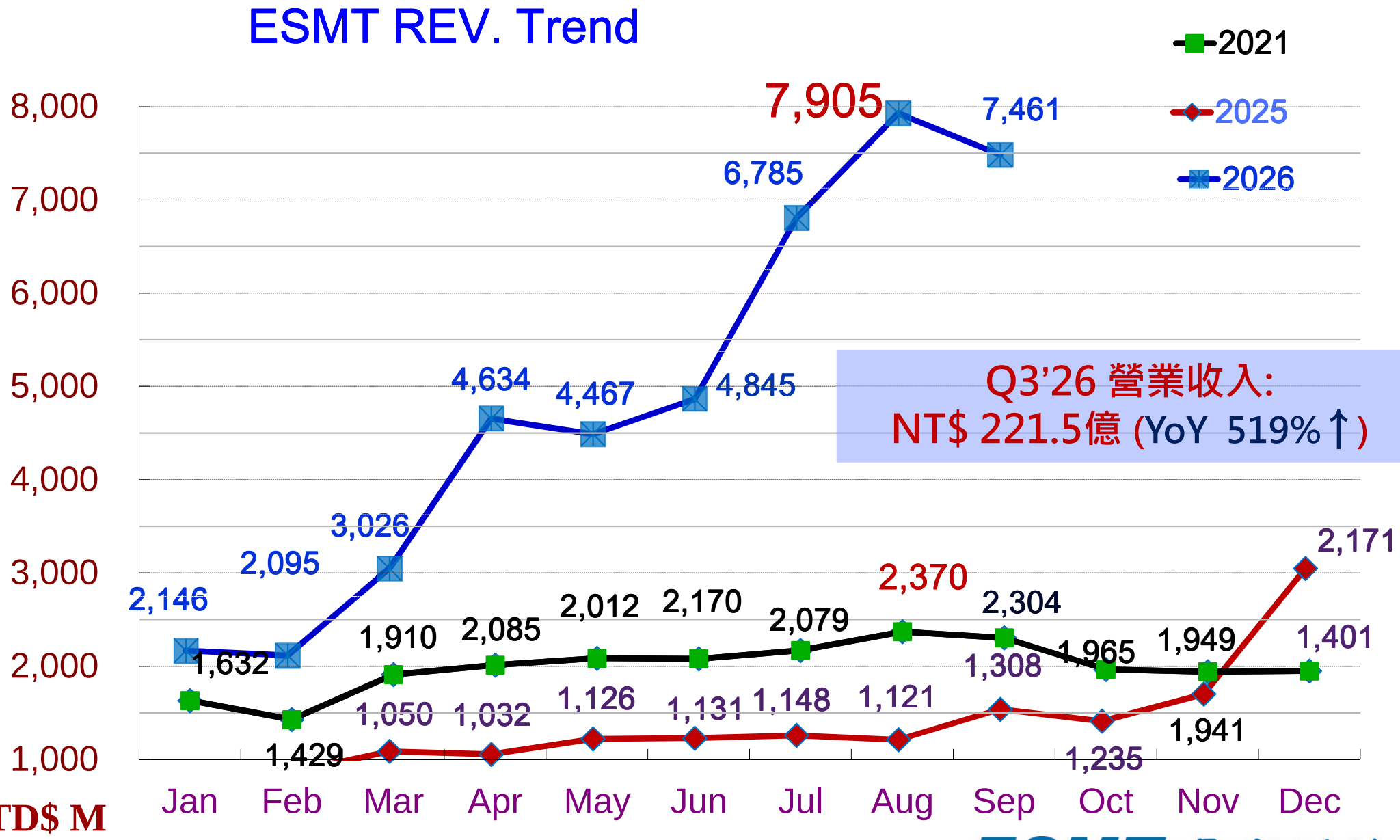
The information herein and the presentation made during the conference contain forward-looking statements.

Neither ESMT nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements or undertakes duty to update the statements.

Company Profile

- Established in Jun, 1998
- Public Listed in TWSE : March 2002
- Merger: Advanic (2005/12), EON (2016/06)
- Location : Hsinchu Science Park, Taiwan
- Major Products :
  - Memory IC (DRAM/Flash/MCP/eMCP/eMMC)
  - Analog/Mixed Mode IC (Audio/Power/Motor Driver)
  - Wireless Solution for IoT
  - Sensor IC (Thermo/Photo)
- IC Design/Development, Manufacturing, Sales and related service

Consolidated Revenue



Operating Updates

Consolidated Income Statement 2025Q4~2026Q3

Unit : K $NTD

Item	2025Q4	2026Q1	2026Q2	2026Q3	Q4'25~Q3'26 Total
Net Sales	4,806,802	7,266,900	13,946,218	22,150,227	48,170,147
Gross Margin(%)	32.33%	47.52%	68.70%	77.44%	67.90%
Operation Income	973,544	2,254,754	7,172,843	13,149,827	23,550,968
Rate(%)	20.25%	31.03%	51.43%	59.37%	48.89%
Non-operating income and expenses	106,279	97,713	159,552	100,739	464,283
Income before tax	1,079,823	2,352,467	7,332,395	13,250,566	24,015,251
Rate(%)	22.46%	32.37%	52.58%	59.82%	49.86%
Income after tax	1,033,914	2,063,826	5,905,129	10,759,118	19,761,987
EPS	3.68	7.22	20.21	36.79	67.90

Operating Updates

Consolidated Income Statement 2026Q3

Unit : K $NTD

Item	2026Q3	2026Q2	QoQ	2025Q3	YoY
Net Sales	22,150,227	13,946,218	58.83%	3,577,106	519.22%
Gross Margin(%)	77.44%	68.70%		12.92%	
Operation Income	13,149,827	7,172,843	83.33%	(82,382)	16,062.01%
Rate(%)	59.37%	51.43%		(2.30%)	
Non-operating income and expenses	100,739	159,552	(36.86%)	104,290	(3.40%)
Income before tax	13,250,566	7,332,395	80.71%	21,908	60,382.77%
Rate(%)	59.82%	52.58%		0.61%	
Income after tax	10,759,118	5,905,129	82.20%	13,541	79,355.86%
EPS	36.79	20.21		0.05	

2026Q3 Income Statement

OP Income (QoQ)

Q → P+ >> Rev.↑ , G.M.↑ ,OP Income ↑

Non-OP Income(QoQ)

Unit:K $NTD

	Three-month periods ended June 30, 2026
Gains on disposals of property, plant and equipment	$
Foreign exchange gains or loss	66,384
Losses on financial assets at fair value through profit or loss	2,165
Profit from lease modification	
Miscellaneous disbursements	(242)
	$ 68,307

	Three-month periods ended Sep 30, 2026
Gains on disposals of property, plant and equipment	$ 55
Foreign exchange gains or loss	(32,119)
Losses on financial assets at fair value through profit or loss	(768)
Profit from lease modification	309
Miscellaneous disbursements	(242)
	($ 32,765)

Operating Updates

Consolidated Balance Sheet 2026Q3

Unit ： K $NTD

Assets	2026/9/30	2026/6/30	2025/12/31	2025/9/30
Cash and cash equivalents	$26,521,946	$14,527,171	$4,526,863	$4,611,635
Accounts receivable, net	8,846,689	4,664,400	2,211,845	1,608,187
Inventories	9,075,739	7,955,205	7,081,820	7,510,151
Total current assets	45,008,598	27,513,845	14,293,602	14,346,224
Total non-current assets	3,024,848	2,562,520	2,503,350	2,615,721
Total assets	48,033,446	30,076,365	16,796,952	16,961,945

Operating Updates

Consolidated Balance Sheet 2026Q3

Unit : K $NTD

Liab.& Equity.	2026/9/30	2026/6/30	2025/12/31	2025/9/30
Short-term borrowings	$1,000,000	$1,000,000	$1,270,000	$2,100,000
Accounts payable	4,034,635	3,345,430	2,342,220	2,524,352
Other payables	6,758,912	3,847,042	600,806	741,159
Long-term liabilities, current portion	286,517	284,817	1,267,795	271,413
Total current liabilities	16,764,686	10,299,677	5,541,652	5,699,812
Bonds payable	-	-	-	977,832
Long-term borrowings	549,571	622,475	764,883	836,087
Total non-current liabilities	708,347	779,796	1,091,764	2,119,178
Total liabilities	17,473,033	11,079,473	6,633,416	7,818,990
Total equity	30,560,413	18,996,892	10,163,536	9,142,955
Total liabilities and equity	48,033,446	30,076,365	16,796,952	16,961,945

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Review & Outlook

1. **Supply Gap in Conventional Memory Capacity.**

   >> Demand for AI remains strong (training >> reasoning and thinking >> agents >> physical AI).

   Changes in memory supply and demand structure to reduced cyclical nature

   >> Limited production capacity of conventional memory led to shortages, spreading from DDR5/DDR4 to DDR3/DDR2/Flash... >> Market prices continue to rise..

   >>Major domestic manufacturers stop/reduce supply of DD3/DDR2

2. **Growth in Conventional DRAM Demand**

   >> PCs/notebooks/mobile phones are equipped with increased memory capacity to meet the needs of AI solutions..

   >> The growth in infrastructure and related needs for AI applications is driving demand for non-HBM memory..

   >> The demand for AI applications on edge devices is becoming apparent. The implementation of physical AI (Robots/Robotaxi, etc.) is underway..

   >> Consumer products sees some hesitation to stock up due to a significant increase in the ASP of memory chips, but demand for high-end/business products remains strong..

Review & Outlook

3. **Optimistic trend expected to continue in operations until 2027.**

   >> Continuing the trend from Q1 to Q2, with significant increases in both revenue and profit in Q3, it is expected that Q4 will maintain this level..

   >> Optimism can be maintained for 2027; capacity supply remains a key operational objective (wafer & backend).

4. **aiPIM to provide solutions for Edge AI Computing.**

   >> Tape out , 2026Q3

5. **2nd domestic secured convertible corporate bonds listed(CB2 , 30062)**

   >> 2026/10/02

Thank you